



**CHINA CONSTRUCTION BANK (ASIA)
CORPORATION LIMITED**

Regulatory Disclosure Statement (Unaudited)

Main features of regulatory capital instruments

As at 30 June 2019

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED
Regulatory Disclosure Statement (Unaudited)
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The following disclosures are made in accordance with Section 16FE of Banking (Disclosure) Rules issued by the Hong Kong Monetary Authority ("HKMA").

Main Features of Regulatory Capital Instruments as at 30 June 2019:

1. China Construction Bank (Asia) Corporation Limited Common Equity Tier 1 Capital Hong Kong Dollar Ordinary Shares;
2. China Construction Bank (Asia) Corporation Limited Common Equity Tier 1 Capital Renminbi Ordinary Shares;
3. U.S.\$750,000,000 4.25 per cent Tier 2 Subordinated debts due 2024; and
4. U.S.\$1,000,000,000 Additional Tier 1 Perpetual Capital Instruments.

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CCA: Main features of regulatory capital instruments

		CET1 capital HKD ordinary shares	CET1 capital RMB ordinary shares	Tier 2 Subordinated debts	AT1 Perpetual capital instruments
1	Issuer	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Not applicable	Not applicable	XS1100009874	XS1743529767
3	Governing law(s) of the instrument	Hong Kong	Hong Kong	Hong Kong	Hong Kong
	<i>Regulatory treatment</i>				
4	Transitional Basel III rules [#]	Common Equity Tier 1	Common Equity Tier 1	Tier 2	Additional Tier 1
5	Post-transitional Basel III rules ⁺	Common Equity Tier 1	Common Equity Tier 1	Tier 2	Additional Tier 1
6	Eligible at solo*/group/group & solo	Solo and Group	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by each jurisdiction)	Ordinary shares	Ordinary shares	Tier 2 notes	Additional Tier 1 capital instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HKD6,511 million	HKD22,317 million	HKD5,834 million	HKD7,812 million
9	Par value of instrument	HKD40 each	RMB40 each	USD750 million	USD1 billion
10	Accounting classification	Shareholders' equity	Shareholders' equity	Liability - fair value option	Shareholders' equity
11	Original date of issuance	Since incorporation	15-Aug-2013	20-Aug-2014	29-Dec-2017
12	Perpetual or dated	Perpetual	Perpetual	Dated	Perpetual
13	Original maturity date	No maturity	No maturity	20-Aug-2024	No maturity
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Yes	Yes
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	20-Aug-2019. Redemption in whole at 100% with accrued interest	29-Dec-2022. Redemption in whole at 100%
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Not applicable	Any distribution payment date thereafter
	<i>Coupons / dividends</i>				
17	Fixed or floating dividend/coupon	Not applicable	Not applicable	Fixed	Fixed
18	Coupon rate and any related index	Not applicable	Not applicable	4.25% p.a.	Year 1-5: 4.70% per annum payable semiannually in arrear; Year 5 onwards: resettable on year 5 and every 5 years thereafter at then prevailing 5-year US Treasury yield plus a fixed initial spread
19	Existence of a dividend stopper	Not applicable	Not applicable	No	Yes
20	Fully discretionary, partially discretionary or mandatory	Not applicable	Not applicable	Mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	Not applicable	Not applicable	No	No
22	Noncumulative or cumulative	Not applicable	Not applicable	Not applicable	Noncumulative

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED
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As at 30 June 2019

CCA: Main features of regulatory capital instruments (Continued)

		CET1 capital HKD ordinary shares	CET1 capital RMB ordinary shares	Tier 2 Subordinated debts	AT1 Perpetual capital instruments
23	Convertible or non-convertible	Not applicable	Not applicable	Non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	Not applicable	Not applicable	Not applicable	Not applicable
25	If convertible, fully or partially	Not applicable	Not applicable	Not applicable	Not applicable
26	If convertible, conversion rate	Not applicable	Not applicable	Not applicable	Not applicable
27	If convertible, mandatory or optional conversion	Not applicable	Not applicable	Not applicable	Not applicable
28	If convertible, specify instrument type convertible into	Not applicable	Not applicable	Not applicable	Not applicable
29	If convertible, specify issuer of instrument it converts into	Not applicable	Not applicable	Not applicable	Not applicable
30	Write-down feature	Not applicable	Not applicable	Yes	Yes
31	If write-down, write-down trigger(s)	Not applicable	Not applicable	Upon the occurrence of a Non-Viability Event	Upon the occurrence of a Non-Viability Event
32	If write-down, full or partial	Not applicable	Not applicable	Partially	Full
33	If write-down, permanent or temporary	Not applicable	Not applicable	Permanent	Permanent
34	If temporary write-down, description of write-up mechanism	Not applicable	Not applicable	Not applicable	Not applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Not applicable	Not applicable	Immediately subordinated to unsecured senior notes / indebtedness	Subordinated to depositors, general creditors and other subordinated creditor, but senior to holders of ordinary shares.
36	Non-compliant transitioned features	Not applicable	Not applicable	Not applicable	Not applicable
37	If yes, specify non-compliant features	Not applicable	Not applicable	Not applicable	Not applicable

Footnote:

- # Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- + Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- * Include solo-consolidated