



**CHINA CONSTRUCTION BANK (ASIA)  
CORPORATION LIMITED**

**Regulatory Disclosure Statement (Unaudited)**  
**Main features of regulatory capital instruments**  
**As at 20 August 2019**

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The following disclosures are made in accordance with Section 16FE of Banking (Disclosure) Rules issued by the Hong Kong Monetary Authority (“HKMA”) following the early redemption of the U.S.\$750,000,000 4.25 per cent Tier 2 Subordinated Notes due 2024 on 20 August 2019.

Main Features of Regulatory Capital Instruments as at 20 August 2019:

1. China Construction Bank (Asia) Corporation Limited Common Equity Tier 1 Capital Hong Kong Dollar Ordinary Shares;
2. China Construction Bank (Asia) Corporation Limited Common Equity Tier 1 Capital Renminbi Ordinary Shares; and
3. U.S.\$1,000,000,000 Additional Tier 1 Perpetual Capital Instruments.

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**CCA: Main features of regulatory capital instruments**

		CET1 capital HKD ordinary shares	CET1 capital RMB ordinary shares	AT1 Perpetual capital instruments
1	Issuer	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited	China Construction Bank (Asia) Corporation Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	Not applicable	Not applicable	XS1743529767
3	Governing law(s) of the instrument	Hong Kong	Hong Kong	Hong Kong
	<i>Regulatory treatment</i>			
4	Transitional Basel III rules <sup>#</sup>	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1
5	Post-transitional Basel III rules <sup>+</sup>	Common Equity Tier 1	Common Equity Tier 1	Additional Tier 1
6	Eligible at solo*/group/group & solo	Solo and Group	Solo and Group	Solo and Group
7	Instrument type (types to be specified by each jurisdiction)	Ordinary shares	Ordinary shares	Additional Tier 1 capital instruments
8	Amount recognised in regulatory capital (Currency in million, as of most recent reporting date)	HKD6,511 million	HKD22,317 million	HKD7,812 million
9	Par value of instrument	HKD40 each	RMB40 each	USD1 billion
10	Accounting classification	Shareholders' equity	Shareholders' equity	Shareholders' equity
11	Original date of issuance	Since incorporation	15-Aug-2013	29-Dec-2017
12	Perpetual or dated	Perpetual	Perpetual	Perpetual
13	Original maturity date	No maturity	No maturity	No maturity
14	Issuer call subject to prior supervisory approval	Not applicable	Not applicable	Yes
15	Optional call date, contingent call dates and redemption amount	Not applicable	Not applicable	29-Dec-2022. Redemption in whole at 100%
16	Subsequent call dates, if applicable	Not applicable	Not applicable	Any distribution payment date thereafter
	<i>Coupons / dividends</i>			
17	Fixed or floating dividend/coupon	Not applicable	Not applicable	Fixed
18	Coupon rate and any related index	Not applicable	Not applicable	Year 1-5: 4.70% per annum payable semiannually in arrear; Year 5 onwards: resettable on year 5 and every 5 years thereafter at then prevailing 5-year US Treasury yield plus a fixed initial spread
19	Existence of a dividend stopper	Not applicable	Not applicable	Yes
20	Fully discretionary, partially discretionary or mandatory	Not applicable	Not applicable	Fully discretionary
21	Existence of step up or other incentive to redeem	Not applicable	Not applicable	No
22	Noncumulative or cumulative	Not applicable	Not applicable	Noncumulative

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**Regulatory Disclosure Statement (Unaudited)**  
**As at 20 August 2019**

**CCA: Main features of regulatory capital instruments (Continued)**

		CET1 capital HKD ordinary shares	CET1 capital RMB ordinary shares	AT1 Perpetual capital instruments
23	Convertible or non-convertible	Not applicable	Not applicable	Non-convertible
24	If convertible, conversion trigger (s)	Not applicable	Not applicable	Not applicable
25	If convertible, fully or partially	Not applicable	Not applicable	Not applicable
26	If convertible, conversion rate	Not applicable	Not applicable	Not applicable
27	If convertible, mandatory or optional conversion	Not applicable	Not applicable	Not applicable
28	If convertible, specify instrument type convertible into	Not applicable	Not applicable	Not applicable
29	If convertible, specify issuer of instrument it converts into	Not applicable	Not applicable	Not applicable
30	Write-down feature	Not applicable	Not applicable	Yes
31	If write-down, write-down trigger(s)	Not applicable	Not applicable	Upon the occurrence of a Non-Viability Event
32	If write-down, full or partial	Not applicable	Not applicable	Full
33	If write-down, permanent or temporary	Not applicable	Not applicable	Permanent
34	If temporary write-down, description of write-up mechanism	Not applicable	Not applicable	Not applicable
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Not applicable	Not applicable	Subordinated to depositors, general creditors and other subordinated creditor, but senior to holders of ordinary shares.
36	Non-compliant transitioned features	Not applicable	Not applicable	Not applicable
37	If yes, specify non-compliant features	Not applicable	Not applicable	Not applicable

Footnote:

- # Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- + Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- \* Include solo-consolidated