

**CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED**

**Balance Sheet Reconciliation**

**As at December 31, 2013**

(Expressed in thousands of Hong Kong dollars)

	Balance sheet as per published financial statements	Under regulatory scope of consolidation	Cross- reference to capital disclosures template
<b>ASSETS</b>			
Cash and balances with bank and central banks	29,909,896	29,909,896	
Placements with banks maturing between one and twelve month:	32,414,088	32,414,088	
Advance to banks	13,125,556	13,125,556	
Loans and advances to customers	298,718,328	298,718,328	
Gross loans and advances to customers		299,283,142	
Individual impairment		(58,518)	
Collective impairment		(506,296)	1
Financial instruments measured at fair value through profit or loss:	1,021,461	1,021,461	
Available-for-sale-securities financial assets	22,966,640	22,966,640	
Derivative financial instruments	1,585,757	1,585,757	
Investment in subsidiaries	-	516,000	
Financial sector entities		510,000	2
Commercial entities		6,000	
Interest in a joint venture	1,850,734	1,850,734	
Interest in an associate	199,381	10,410	3
Deferred tax assets	104,574	104,574	4
Fixed assets	3,544,681	3,544,681	
Other assets	3,169,259	3,161,207	
Assets of disposal group classified as held for sale	5,557,368	5,557,368	
Collective impairment		(3,704)	5
Others		5,561,072	
<b>TOTAL ASSETS</b>	<b>414,167,723</b>	<b>414,486,699</b>	
<b>LIABILITIES</b>			
Deposits and balances of banks	112,201,379	112,056,790	
Deposits from customers	200,906,092	201,697,305	
Certificates of deposit and other debt securities issued	44,384,610	44,384,610	
Derivative financial instruments	1,575,047	1,575,047	
Current tax payable	214,797	214,797	
Deferred tax liabilities	17,984	17,984	6
Other liabilities	9,475,303	9,472,502	
Liabilities of disposal group classified as held for sale	3,864,622	3,864,622	
<b>TOTAL LIABILITIES</b>	<b>372,639,834</b>	<b>373,283,658</b>	
<b>EQUITY</b>			
Share capital	28,827,843	28,827,843	8
Reserves	12,700,046	12,375,199	
Retained earning		9,159,652	9
General reserve		750,956	10
Regulatory reserve		2,467,044	11
Other capital reserve		15,674	12
Securities revaluation reserve		(18,127)	13
<b>TOTAL EQUITY</b>	<b>41,527,889</b>	<b>41,203,042</b>	
<b>TOTAL EQUITY &amp; LIABILITIES</b>	<b>414,167,723</b>	<b>414,486,699</b>	