

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

Balance Sheet Reconciliation

As at Dec 31, 2014

(Expressed in thousands of Hong Kong dollars)

	Balance sheet as per published financial statements	Under regulatory scope of consolidation	Cross- reference to capital disclosures template
ASSETS			
Cash and balances with bank and central banks	56,747,605	56,747,605	
Placements with banks maturing between one and twelve months	107,302,864	106,799,341	
Advance to banks	19,707,016	19,707,016	
Gross loans and advances to customers	19,707,687	19,707,687	
Collective impairment	(671)	(671)	1
Loans and advances to customers	245,169,462	245,169,462	
Gross loans and advances to customers	245,918,594	245,918,594	
Individual impairment	(60,938)	(60,938)	
Collective impairment	(688,194)	(688,194)	2
Financial instruments measured at fair value through profit or loss	51,036	51,036	
Available-for-sale-securities financial assets	59,649,364	59,649,364	
Derivative financial instruments	1,060,654	1,060,654	
Investment in subsidiaries	-	516,000	
Financial sector entities		510,000	3
Commercial entities		6,000	
Interest in a joint venture	1,893,902	1,893,902	
Interest in an associate	237,428	10,411	4
Deferred tax assets	116,732	116,732	5
Fixed assets	3,627,061	3,621,417	
Other assets	4,670,744	4,639,977	
TOTAL ASSETS	500,233,868	499,982,917	
LIABILITIES			
Deposits and balances of banks	101,946,271	101,946,271	
Deposits from customers	274,504,268	274,504,268	
Certificates of deposit and other debt securities issued	67,018,583	67,018,583	
Derivative financial instruments	1,053,151	1,053,151	
Current tax payable	168,676	168,676	
Deferred tax liabilities	20,042	20,042	
Other liabilities	6,463,486	6,569,466	
Subordinated debts measured at amortised cost	5,766,117	5,766,117	6
TOTAL LIABILITIES	456,940,594	457,046,574	
EQUITY			
Share capital	28,827,843	28,827,843	7
Reserves	14,465,431	14,108,500	
Retained earning		10,943,205	8
General reserve		750,956	9
Regulatory reserve		2,360,788	10
Other capital reserve		15,913	11
Securities revaluation reserve		37,460	12
Cash flow hedge reserve		178	13
TOTAL EQUITY	43,293,274	42,936,343	
TOTAL EQUITY & LIABILITIES	500,233,868	499,982,917	