

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

Balance Sheet Reconciliation

As at June 30, 2015

(Expressed in thousands of Hong Kong dollars)

	Balance sheet as per published financial statements	Under regulatory scope of consolidation	Cross- reference to capital disclosures template
ASSETS			
Cash and balances with bank and central banks	88,916,128	88,916,128	
Placements with banks maturing between one and twelve months	103,188,870	102,683,964	
Advance to banks	10,344,949	10,344,949	
Gross loans and advances to customers	10,345,057	10,345,057	
Collective impairment	(108)	(108)	1
Loans and advances to customers	265,216,188	265,216,188	
Gross loans and advances to customers	265,968,338	265,968,338	
Individual impairment	(66,376)	(66,376)	
Collective impairment	(685,774)	(685,774)	2
Financial instruments measured at fair value through profit or loss	4,960	4,960	
Available-for-sale-securities financial assets	67,281,134	67,281,134	
Derivative financial instruments	1,531,297	1,531,297	
Investment in subsidiaries	-	516,000	
Financial sector entities		510,000	3
Commercial entities		6,000	
Interest in a joint venture	1,916,944	1,916,944	
Interest in an associate	254,473	10,411	4
Deferred tax assets	110,667	110,667	5
Fixed assets	3,557,234	3,552,800	
Other assets	6,725,200	6,663,256	
TOTAL ASSETS	549,048,044	548,748,698	
LIABILITIES			
Deposits and balances of banks	154,933,637	154,933,637	
Deposits from customers	259,875,203	259,875,203	
Certificates of deposit and other debt securities issued	71,179,867	71,179,867	
Derivative financial instruments	1,856,567	1,856,567	
Current tax payable	380,337	380,337	
Deferred tax liabilities	20,042	20,042	
Other liabilities	10,281,281	10,353,166	
Subordinated debts measured at amortised cost	5,765,035	5,765,035	6
TOTAL LIABILITIES	504,291,969	504,363,854	
EQUITY			
Share capital	28,827,843	28,827,843	7
Reserves	15,928,232	15,557,001	
Retained earning		12,283,408	8
General reserve		750,956	9
Regulatory reserve		2,307,924	10
Other capital reserve		15,913	11
Securities revaluation reserve		198,800	12
TOTAL EQUITY	44,756,075	44,384,844	
TOTAL EQUITY & LIABILITIES	549,048,044	548,748,698	