

CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED

Balance Sheet Reconciliation

As at June 30, 2016

(Expressed in thousands of Hong Kong dollars)

	Balance sheet as per published financial statements	Under regulatory scope of consolidation	Cross- reference to capital disclosures template
ASSETS			
Cash and balances with banks and central banks	115,085,957	115,085,957	
Placements with banks maturing between one and twelve months	59,291,739	59,291,739	
Advances to banks	140,054	140,054	
Advances to customers and trade bills	209,458,979	209,458,979	
Gross advances to customers and trade bills	210,398,210	210,398,210	
Individual impairment allowances	(199,100)	(199,100)	
Collective impairment allowances	(740,131)	(740,131)	1
Available-for-sale financial assets	74,902,775	74,902,775	
Held-to-maturity investments	14,956,543	14,956,543	
Derivative financial instruments	4,402,665	4,402,665	
Investment in subsidiaries	-	526,000	
Financial sector entities		520,000	2
Commercial entities		6,000	
Interest in a joint venture	1,961,772	1,961,772	
Interest in an associate	286,926	10,411	3
Deferred tax assets	77,804	77,804	4
Fixed assets	3,492,921	3,490,881	
Other assets	3,915,053	3,908,621	
TOTAL ASSETS	<u>487,973,188</u>	<u>488,214,201</u>	
LIABILITIES			
Deposits and balances of banks	99,320,621	99,320,621	
Deposits from customers	294,717,144	295,375,839	
Certificates of deposit and other debt securities issued	27,888,711	27,888,711	
Derivative financial instruments	4,420,002	4,420,002	
Current tax payable	298,825	298,825	
Deferred tax liabilities	18,276	18,276	
Other liabilities	7,499,288	7,488,209	
Subordinated debts	5,911,334	5,911,334	
Subordinated debts eligible for inclusion in regulatory capital		5,774,688	5
Fair value adjustment		136,646	
TOTAL LIABILITIES	<u>440,074,201</u>	<u>440,721,817</u>	
EQUITY			
Share capital	28,827,843	28,827,843	6
Reserves	19,071,144	18,664,541	
Retained earnings		15,246,435	7
General reserve		750,956	8
Regulatory reserve		2,307,924	9
Other capital reserve		15,913	10
Securities revaluation reserve		281,051	11
Merger reserve		62,262	12
TOTAL EQUITY	<u>47,898,987</u>	<u>47,492,384</u>	
TOTAL EQUITY & LIABILITIES	<u>487,973,188</u>	<u>488,214,201</u>	