



**CHINA CONSTRUCTION BANK (ASIA)  
CORPORATION LIMITED**

**Regulatory Disclosure Statement (Unaudited)**  
**Main features of regulatory capital instruments**  
**As at 16 December 2024**

**CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED**  
**Regulatory Disclosure Statement (Unaudited)**  
**As at 16 December 2024**

The following disclosures are made in accordance with Section 16FE of Banking (Disclosure) Rules issued by the Hong Kong Monetary Authority (“HKMA”) following the issuance of the U.S.\$1,000,000,000 5.579 per cent Additional Tier 1 Perpetual Capital Instruments on 16 December 2024.

Main Features of Regulatory Capital Instruments as at 16 December 2024:

1. China Construction Bank (Asia) Corporation Limited Common Equity Tier 1 Capital Hong Kong Dollar Ordinary Shares;
2. China Construction Bank (Asia) Corporation Limited Common Equity Tier 1 Capital Renminbi Ordinary Shares;
3. U.S.\$500,000,000 4.31 per cent Additional Tier 1 Perpetual Capital Instruments;
4. U.S.\$500,000,000 3.18 per cent Additional Tier 1 Perpetual Capital Instruments;
5. U.S.\$1,000,000,000 5.705 per cent Additional Tier 1 Perpetual Capital Instruments; and
6. U.S.\$1,000,000,000 5.579 per cent Additional Tier 1 Perpetual Capital Instruments.

**CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED**  
**Regulatory Disclosure Statement (Unaudited)**  
**As at 16 December 2024**

**CCA(A): Main features of regulatory capital instruments**

Instruments that meet both regulatory capital and LAC requirement

|    |   | CET1 capital<br>HKD ordinary shares                | CET1 capital<br>RMB ordinary shares                | AT1<br>Perpetual capital<br>instruments               | AT1<br>Perpetual capital<br>instruments               | AT1<br>Perpetual capital<br>instruments   | AT1<br>Perpetual capital<br>instruments   |
|----|---|--|--|---|---|---|---|
| 1  | Issuer  | China Construction Bank (Asia) Corporation Limited | China Construction Bank (Asia) Corporation Limited | China Construction Bank (Asia) Corporation Limited    | China Construction Bank (Asia) Corporation Limited    | China Construction Bank (Asia) Corporation Limited  | China Construction Bank (Asia) Corporation Limited  |
| 2  | Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)  | Not applicable                                     | Not applicable                                     | XS2092236434  | XS2142208573  | XS2904538522  | XS2951344709  |
| 3  | Governing law(s) of the instrument  | Hong Kong  | Hong Kong  | English Law (subordination governed by Hong Kong Law) | English Law (subordination governed by Hong Kong Law) | English Law (with provisions on subordination, non-viability loss absorption and the exercise of Hong Kong Resolution Authority Power by the relevant Hong Kong Resolution Authority governed by Hong Kong Law) | English Law (with provisions on subordination, non-viability loss absorption and the exercise of Hong Kong Resolution Authority Power by the relevant Hong Kong Resolution Authority governed by Hong Kong Law) |
| 3a | Means by which enforceability requirement of Section 13 of the TLAC Term Sheet is achieved (for non-capital LAC debt instruments governed by non-Hong Kong law) | Not applicable                                     | Not applicable                                     | Not applicable  | Not applicable  | Not applicable  | Not applicable  |
|    | <i>Regulatory treatment</i>   |  |  |   |   |   |   |
| 4  | Transitional Basel III rules <sup>#</sup>   | Common Equity Tier 1                               | Common Equity Tier 1                               | Not applicable  | Not applicable  | Not applicable  | Not applicable  |
| 5  | Post-transitional Basel III rules <sup>+</sup>  | Common Equity Tier 1                               | Common Equity Tier 1                               | Additional Tier 1                                     | Additional Tier 1                                     | Additional Tier 1   | Additional Tier 1   |
| 6  | Eligible at solo* / group / solo & group (for regulatory capital purposes)  | Solo and Group                                     | Solo and Group                                     | Solo and Group  | Solo and Group  | Solo and Group  | Solo and Group  |
| 6a | Eligible at solo* / LAC consolidation group / solo and LAC consolidation group (for LAC purposes)   | Solo and LAC consolidation group                   | Solo and LAC consolidation group                   | Solo and LAC consolidation group                      | Solo and LAC consolidation group                      | Solo and LAC consolidation group  | Solo and LAC consolidation group  |

**CHINA CONSTRUCTION BANK (ASIA) CORPORATION LIMITED**  
**Regulatory Disclosure Statement (Unaudited)**  
**As at 16 December 2024**

**CCA(A): Main features of regulatory capital instruments (Continued)**

Instruments that meet both regulatory capital and LAC requirement (Continued)

|    |   | CET1 capital<br>HKD ordinary shares | CET1 capital<br>RMB ordinary shares | AT1<br>Perpetual capital<br>instruments             | AT1<br>Perpetual capital<br>instruments             | AT1<br>Perpetual capital<br>instruments             | AT1<br>Perpetual capital<br>instruments             |
|----|---|-------------------------------------|-------------------------------------|---|---|---|---|
| 7  | Instrument type (types to be specified by each jurisdiction)                          | Ordinary shares                     | Ordinary shares                     | Additional Tier 1 capital instruments               | Additional Tier 1 capital instruments               | Additional Tier 1 capital instruments               | Additional Tier 1 capital instruments               |
| 8  | Amount recognised in regulatory capital (Currency in million, as of 16 Dec 2024)      | HKD6,511 million                    | HKD22,317 million                   | HKD3,901 million                                    | HKD3,876 million                                    | HKD7,774 million                                    | HKD7,774 million                                    |
| 8a | Amount recognised in loss-absorbing capacity (Currency in million, as of 16 Dec 2024) | HKD6,511 million                    | HKD22,317 million                   | HKD3,901 million                                    | HKD3,876 million                                    | HKD7,774 million                                    | HKD7,774 million                                    |
| 9  | Par value of instrument   | HKD40 each                          | RMB40 each                          | USD500 million                                      | USD500 million                                      | USD1,000 million                                    | USD1,000 million                                    |
| 10 | Accounting classification   | Shareholders' equity                | Shareholders' equity                | Shareholders' equity                                | Shareholders' equity                                | Shareholders' equity                                | Shareholders' equity                                |
| 11 | Original date of issuance   | Since incorporation                 | 15-Aug-2013                         | 13-Dec-2019   | 26-Mar-2020   | 8-Nov-2024  | 16-Dec-2024   |
| 12 | Perpetual or dated  | Perpetual                           | Perpetual                           | Perpetual   | Perpetual   | Perpetual   | Perpetual   |
| 13 | Original maturity date  | No maturity                         | No maturity                         | No maturity   | No maturity   | No maturity   | No maturity   |
| 14 | Issuer call subject to prior supervisory approval                                     | Not applicable                      | Not applicable                      | Yes   | Yes   | Yes   | Yes   |
| 15 | Optional call date, contingent call dates and redemption amount                       | Not applicable                      | Not applicable                      | 13-Dec-2024.<br>Redemption in whole at 100%         | 26-Mar-2025.<br>Redemption in whole at 100%         | 8-Nov-2029.<br>Redemption in whole at 100%          | 16-Dec-2029.<br>Redemption in whole at 100%         |
| 16 | Subsequent call dates, if applicable  | Not applicable                      | Not applicable                      | Any distribution payment date after first call date | Any distribution payment date after first call date | Any distribution payment date after first call date | Any distribution payment date after first call date |
|    | <i>Coupons / dividends</i>  |                                     |                                     |   |   |   |   |
| 17 | Fixed or floating dividend/coupon   | Not applicable                      | Not applicable                      | Fixed   | Fixed   | Fixed   | Fixed   |

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**As at 16 December 2024**

**CCA(A): Main features of regulatory capital instruments (Continued)**

Instruments that meet both regulatory capital and LAC requirement (Continued)

|    |   | CET1 capital<br>HKD ordinary shares | CET1 capital<br>RMB ordinary shares | AT1<br>Perpetual capital<br>instruments  | AT1<br>Perpetual capital<br>instruments  | AT1<br>Perpetual capital<br>instruments  | AT1<br>Perpetual capital<br>instruments  |
|----|---|-------------------------------------|-------------------------------------|--|--|--|--|
| 18 | Coupon rate and any related index                             | Not applicable                      | Not applicable                      | Year 1-5:<br>4.31% per annum payable semiannually in arrear;<br>Year 5 onwards:<br>resettable on year 5 and every 5 years thereafter at then prevailing 5-year US Treasury yield plus a fixed initial spread | Year 1-5:<br>3.18% per annum payable semiannually in arrear;<br>Year 5 onwards:<br>resettable on year 5 and every 5 years thereafter at then prevailing 5-year US Treasury yield plus a fixed initial spread | Year 1-5:<br>5.705% per annum payable semi-annually in arrear;<br>Year 5 onwards:<br>resettable on year 5 and every 5 years thereafter at then prevailing 5-year US Treasury yield plus a fixed initial spread | Year 1-5:<br>5.579% per annum payable semi-annually in arrear;<br>Year 5 onwards:<br>resettable on year 5 and every 5 years thereafter at then prevailing 5-year US Treasury yield plus a fixed initial spread |
| 19 | Existence of a dividend stopper                               | Not applicable                      | Not applicable                      | Yes  | Yes  | Yes  | Yes  |
| 20 | Fully discretionary, partially discretionary or mandatory     | Not applicable                      | Not applicable                      | Fully discretionary  | Fully discretionary  | Fully discretionary  | Fully discretionary  |
| 21 | Existence of step up or other incentive to redeem             | Not applicable                      | Not applicable                      | No   | No   | No   | No   |
| 22 | Noncumulative or cumulative                                   | Not applicable                      | Not applicable                      | Noncumulative  | Noncumulative  | Noncumulative  | Noncumulative  |
| 23 | Convertible or non-convertible                                | Not applicable                      | Not applicable                      | Non-convertible  | Non-convertible  | Non-convertible  | Non-convertible  |
| 24 | If convertible, conversion trigger(s)                         | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 25 | If convertible, fully or partially                            | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 26 | If convertible, conversion rate                               | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 27 | If convertible, mandatory or optional conversion              | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 28 | If convertible, specify instrument type convertible into      | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 29 | If convertible, specify issuer of instrument it converts into | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 30 | Write-down feature  | Not applicable                      | Not applicable                      | Yes  | Yes  | Yes  | Yes  |
| 31 | If write-down, write-down trigger(s)                          | Not applicable                      | Not applicable                      | Upon the occurrence of a Non-Viability Event   | Upon the occurrence of a Non-Viability Event   | Upon the occurrence of a Non-Viability Event   | Upon the occurrence of a Non-Viability Event   |

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**Regulatory Disclosure Statement (Unaudited)**  
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**CCA(A): Main features of regulatory capital instruments (Continued)**

Instruments that meet both regulatory capital and LAC requirement (Continued)

|     |   | CET1 capital<br>HKD ordinary shares | CET1 capital<br>RMB ordinary shares | AT1<br>Perpetual capital<br>instruments  | AT1<br>Perpetual capital<br>instruments  | AT1<br>Perpetual capital<br>instruments  | AT1<br>Perpetual capital<br>instruments  |
|-----|---|-------------------------------------|-------------------------------------|--|--|--|--|
| 32  | If write-down, full or partial  | Not applicable                      | Not applicable                      | Both   | Both   | Both   | Both   |
| 33  | If write-down, permanent or temporary   | Not applicable                      | Not applicable                      | Permanent  | Permanent  | Permanent  | Permanent  |
| 34  | If temporary write-down, description of write-up mechanism  | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |
| 34a | Type of subordination   | Contractual                         | Contractual                         | Contractual  | Contractual  | Contractual  | Contractual  |
| 35  | Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) | Not applicable                      | Not applicable                      | Subordinated to depositors, general creditors, creditors in respect of Tier 2 capital securities of the Issuer and all other subordinated creditors; pari passu with Additional Tier 1 capital securities; and senior to holders of ordinary shares or other instruments expressed to rank junior to the capital securities by operation of law or contract. | Subordinated to depositors, general creditors, creditors in respect of Tier 2 capital securities of the Issuer and all other subordinated creditors; pari passu with Additional Tier 1 capital securities; and senior to holders of ordinary shares or other instruments expressed to rank junior to the capital securities by operation of law or contract. | Subordinated to depositors, general creditors, creditors in respect of Tier 2 capital securities of the Issuer and all other subordinated creditors; pari passu with Additional Tier 1 capital securities; and senior to holders of ordinary shares or other instruments expressed to rank junior to the capital securities by operation of law or contract. | Subordinated to depositors, general creditors, creditors in respect of Tier 2 capital securities of the Issuer and all other subordinated creditors; pari passu with Additional Tier 1 capital securities; and senior to holders of ordinary shares or other instruments expressed to rank junior to the capital securities by operation of law or contract. |
| 36  | Non-compliant transitioned features   | Not applicable                      | Not applicable                      | No   | No   | No   | No   |
| 37  | If yes, specify non-compliant features  | Not applicable                      | Not applicable                      | Not applicable   | Not applicable   | Not applicable   | Not applicable   |

Footnote:

- # Regulatory treatment of capital instruments subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- + Regulatory treatment of capital instruments not subject to transitional arrangements provided for in Schedule 4H of the Banking (Capital) Rules
- \* Include solo-consolidated

Information relating to the disclosure of the full terms and conditions of the capital instruments issued can be viewed on the website:  
[https://www.asia.ccb.com/hongkong/aboutus/financial\\_results/regulatory\\_disclosures.html](https://www.asia.ccb.com/hongkong/aboutus/financial_results/regulatory_disclosures.html)