

To: **China Construction Bank (Asia) Corporation Limited**

**LETTER OF INDEMNITY**

(for countersigning Letter of Guarantee)

Bills Department

Date : \_\_\_\_\_

In consideration of your countersigning, at the request of the undersigned, a letter of guarantee dated \_\_\_\_\_  
\_\_\_\_\_ in favour of \_\_\_\_\_ covering the undermentioned discrepancies between the  
documents relating to the bill(s) No(s). \_\_\_\_\_ for \_\_\_\_\_ and  
the terms of letter of credit No. \_\_\_\_\_ for \_\_\_\_\_  
issued by \_\_\_\_\_,

the undersigned hereby agrees to indemnify you, your branches, offices, correspondents and/or agents and keep you, your branches, offices, correspondents and/or agents fully indemnified against all actions, claims, demands and proceedings and against all costs, payments, bankers' charges, damages, expenses (including legal fees and out-of-pocket expenses on a full indemnity basis), liabilities and losses of whatever nature, that may be taken, made or threatened against or sustained, suffered, incurred or paid by you or any of them in connection with or arising out of your counter-signature on the above described letter of guarantee and the undersigned further agrees to pay you on demand the value of our said bill(s) in the event of the non-acceptance or non-payment thereof.

This Letter of Indemnity is governed by and shall be construed in accordance with the laws of the Hong Kong Special Administrative Region. The undersigned irrevocably submits to the non-exclusive jurisdiction of the Courts of the Hong Kong Special Administrative Region but this Indemnity may be enforced in the Courts of any competent jurisdiction.

If there is more than one signatory to this Letter of Indemnity, the liability and obligations of each of them are joint and several and none of such persons shall be released from liability hereunder by reason of the Indemnity being amended or varied or ceasing to be binding as a continuing obligation (for whatever reason) on any other or others of them.

S.V.

\_\_\_\_\_  
Authorized Signature(s) and Company Chop

